

Constantia Flexibles

Owners: WENDEL GROUP ~61% | AREPO FOUNDATION ~27% | MAXBURG CAPITAL PARTNERS ~11%

#2
IN EUROPE

#3
GLOBALLY

37
PRODUCTION SITES
IN 16 COUNTRIES

~8,500
EMPLOYEES

Vienna
HEADQUARTERS



Customers



Growth



Society & Environment



Employees

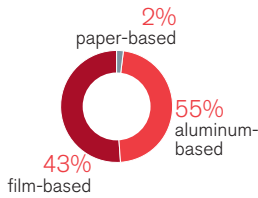
Solutions

CONSUMER

- Dairy
- Confectionery
- Snack
- Processed food
- Processed meat & Pet food
- Beverages
- Home & Personal Care

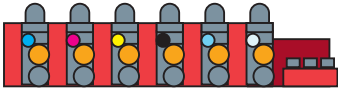
PHARMA

- Blister lidding foil
- Coldform foil
- Laminates
- Technical Services



Integrated Production

Raw material sourcing and rolling → Lacquering, Lamination, Extrusion → Printing, Cutting → Finishing, Aftermarket Service



Innovation

R&D Centers for **Film and Foil**



Global Trends



Quality and Product safety

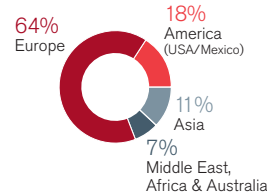
BRC, FSC, FSC-CoC, ISO 22000, OHSAS 18001, ISO 9001, PEFC, AIB, ISO 15378, DPG, SMETA, FDA/IMS, SQF 2000

Sales 2018

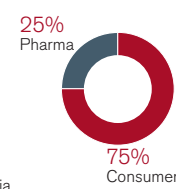
€ 1.5 bn

#3 in India #2 in Africa #3 in Russia
#2 in Mexico #1 in Turkey

Sales by region



Sales by division



Focus21 Strategy



Active M&A Strategy



Sustainability

40%

CO2-emissions reduction per square meter output by 2023

600

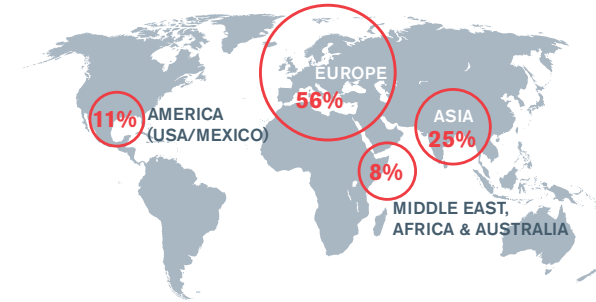
ecological and life cycle assessments for raw materials and products per year

4,000

external requests for sustainability per year

~50%

of the world's electricity purchased from renewable resources



We have an international team based on:

- Driving Customer Value
- Collaboration
- Passion for Results



Health & Safety
Zero Loss – No Harm



Flexible Packaging

The **4 Ps** of packaging

